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Ionic Digital Announces Effectiveness of Registration Statement and Expected Commencement of Trading on Nasdaq

July 20, 2026

WASHINGTON – July 20, 2026 – Ionic Digital Inc. ("Ionic Digital" or the "Company"), a digital infrastructure company supporting the expanding needs of AI and high-performance computing (HPC), today announced that its registration statement on Form S-1, as filed with the Securities and Exchange Commission (the "SEC"), relating to a proposed public direct listing of its Class A common stock (the "Common Stock") was declared effective by the SEC on July 20, 2026.

Ionic Digital expects that its Common Stock will begin trading on the Nasdaq Global Select Market ("Nasdaq") under the ticker symbol "IOND" on July 28, 2026. No shares are being sold by the Company in the direct listing, and the Company will not receive any proceeds from sales of shares by registered stockholders.

A copy of the prospectus related to the registration statement may be obtained without charge by visiting EDGAR on the SEC website.

The registration statement relating to these securities has been filed with, and declared effective by, the SEC. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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About Ionic Digital

Ionic Digital is the fast-track provider of High-Performance Computing (HPC) and data center infrastructure, designed to drive stability in the rapidly evolving AI landscape. In