UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

September 10, 2026
Date of Report (date of earliest event reported)

Ionic Digital Inc.
(Exact name of registrant as specified in its charter)

Delaware	001-41941	99-0565447
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification Number)

650 Massachusetts Avenue NW, 6th Floor
Washington, District of Columbia 20001
(Address of principal executive offices and zip code)
(754) 273-6593
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ **Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)**
☐ **Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)**
☐ **Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))**
☐ **Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))**

Securities registered pursuant to Section 12(b) of the Act:

Title of each class	Trading Symbol	Name of each exchange on which registered
Class A common stock, par value $.001	IOND	The Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company ☒
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. ☐

Item 7.01 Regulation FD Disclosure.

On September 10, 2026, Ionic Digital Inc. (the "Company") issued a press release announcing that the Electric Reliability Council of Texas has provisionally classified the Company's remaining 466 megawatt energization request for its Ward County campus as Base Load in ERCOT's Batch Zero process. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

The information furnished with this Item 7.01, including Exhibit 99.1, shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference into any other filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such a filing.

Item 9.01 - Financial Statements and Exhibits

(d) The following exhibits are being filed herewith:

Exhibit No.	Description
99.1	Earnings release issued by the Company dated September 10, 2026.
104	Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on this 1st day of January, 1900.

Ionic Digital Inc.

Date: September 10, 2026	By:	/s/ Chris Hickman
	Name:	Chris Hickman
	Title:	Chief Financial Officer

Exhibit 99.1

Ionic Digital Receives Base Load Provisional Classification in ERCOT's Batch Zero Process

Washington, Sept. 10, 2026 – Ionic Digital Inc. (Nasdaq: IOND) ("Ionic Digital" or the "Company") is providing an update on the Electric Reliability Council of Texas, Inc.'s ("ERCOT") Batch Zero process for the planned energization of the final 466 megawatt ("MW") tranche of the existing energized load at the Ward County campus.

Texas-New Mexico Power ("TNMP"), the Company's interconnecting transmission service provider for the Ward County campus, informed the Company that ERCOT has provisionally classified Ionic Digital's remaining 466 MW energization request needed to reach its full previously requested demand for the Ward County campus Large Load request as Base Load in the Batch Zero process.

Energization of this remaining 466 MW tranche would bring the Ward County campus to its full aggregate demand of 700 MW. The Company continues to target energization of the final tranche by the end of 2027.

This classification remains provisional and is subject to ERCOT's ongoing verification, audit process and final classification determination, with oversight by the Public Utility Commission of Texas ("PUCT"). Ionic Digital is fully participating in that process and shares Governor Greg Abbott's focus on grid reliability and the responsible development of data centers in Texas.

About Ionic Digital

Ionic Digital is the fast-track provider of High-Performance Computing (HPC) and data center infrastructure, designed to drive stability in the rapidly evolving AI landscape. In an industry where constrained power and extended development timelines cause bottlenecks, Ionic Digital delivers certainty in performance, scalability and speed to market, providing fully ready assets and the rigorous due diligence required for the world's most intensive AI workloads. Led by a seasoned team with deep experience developing hundreds of megawatts and raising billions in capital, Ionic Digital is the definitive, trusted foundation for the future of AI.

To learn more, visit ionicdigital.com and follow us on X and LinkedIn.

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Gateway Group
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Exhibit 99.1

IONIC Digital

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Forward-Looking Statements

This press release contains forward-looking statements within the meaning of applicable securities laws. Forward-looking statements include statements concerning plans, objectives, goals, strategies, future events or performance, and underlying assumptions.

When the Company and its management use words such as “target”, "may," "will," "intend," "should," "believe," "expect," "anticipate," "project," "estimate,” “plans,” or similar expressions that do not relate solely to historical matters, it is making forward-looking statements.

Forward-looking statements are not guarantees of future performance and involve risks and uncertainties that may cause actual results to differ materially from the Company's expectations discussed in the forward-looking statements. These statements are subject to uncertainties and risks including, but not limited to, market conditions, competitive dynamics, regulatory changes, and other factors discussed in the "Risk Factors" section of the Company's prospectus and the Company’s other filings with the SEC. Forward-looking statements speak only as of the date of the release and the Company undertakes no obligation to update them except as required by law.

For these reasons, among others, investors are cautioned not to place undue reliance upon any forward-looking statements in this press release. Additional factors are discussed in the Company's filings with the SEC, available at www.sec.gov.